

**NAME OF THE ISSUER: VIRTUOSO OPTOELECTRONICS LIMITED**

1	Type of issue (IPO/FPO)	Initial Public Offer (IPO) on SME Platform of BSE Limited													
2	Issue size (Rs. Lakhs)	Rs. 3024.00 Lakhs													
3	Grade of issue along with name of the rating agency	NA as the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018													
4	Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	91.8 Times (After considering Technical rejections and Underwriting Obligation)													
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)	N.A													
	i. allotment in the issue														
	ii. at the end of the 1st Quarter immediately after the listing of the issue	NA													
	iii. at the end of 1st FY	NA													
	iv. at the end of 2nd FY	Will be updated at the end of 2nd FY													
	v. at the end of 3rd FY	Will be updated at the end of 3rd FY													
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015)	(Rs. in Lakhs)													
		<table border="1"> <thead> <tr> <th>Parameters</th> <th>1st FY</th> <th>2<sup>nd</sup> FY</th> <th>3rd FY</th> </tr> </thead> <tbody> <tr> <td>Income from Operations</td> <td rowspan="4">Will be updated at the end of 1st FY</td> <td rowspan="4">Will be updated at the end of 2nd FY</td> <td rowspan="4">Will be updated at the end of 3rd FY</td> </tr> <tr> <td>Net Profit for the period</td> </tr> <tr> <td>Paid-up equity share capital</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> </tr> </tbody> </table>			Parameters	1st FY	2 <sup>nd</sup> FY	3rd FY	Income from Operations	Will be updated at the end of 1st FY	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY	Net Profit for the period	Paid-up equity share capital	Reserves excluding revaluation reserves
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Net Profit for the period															
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7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	Frequently Traded shares during Financial year 2019 - 2020													
	i. at the end of 1st FY														
	ii. at the end of 2nd FY	Will be updated at the end of 2nd FY													
	iii. at the end of 3rd FY	Will be updated at the end of 3rd FY													
8	Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure)	There is no change in directors of the issuer from the disclosure in the offer document.													

	Requirements, 2015) i. at the end of 1st FY	Will be updated at the end of 1 <sup>st</sup> FY		
	ii. at the end of 2nd FY	Will be updated at the end of 2nd FY		
	iii. at the end of 3rd FY	Will be updated at the end of 3rd FY		
9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	Not Applicable		
	(ii) Actual implementation			
	(iii) Reasons for delay in implementation, if any			
10	Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements), 2015) (i) as disclosed in the offer document	<b>Sr. No.</b>	<b>Particulars</b>	<b>Amount (Rs. in Lakhs)</b>
	(ii) Actual utilization	Will be updated once company files necessary disclosures with stock exchange		
	(iii) Reasons for deviation, if any	Not Applicable		
11	Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)	Not Applicable		
12	Price- related data Issue price (Rs):	56		
		1.	Funding incremental working capital requirements of our Company	2040
		2.	General Corporate Purpose	678.60
			<b>Total</b>	<b>2718.6</b>

<i>Price parameters</i>	<i>At close of listing day</i>	<i>At close of 30th calendar day from listing day</i>	<i>At close of 90th calendar day from listing day</i>	<i>As at the end of 1st FY after the listing of the issue</i>			<i>As at the end of 2nd FY after the listing of the issue</i>			<i>As at the end of 3rd FY after the listing of the issue</i>		
				<i>Closing price</i>	<i>High (during the FY)</i>	<i>Low (during the FY)</i>	<i>Closing price</i>	<i>High (during the FY)</i>	<i>Low (during the FY)</i>	<i>Closing price</i>	<i>High (during the FY)</i>	<i>Low (during the FY)</i>
<i>Market Price</i>	115.40	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
<i>Index (of the Designated Stock Exchange): S&amp;P BSE SENSEX</i>	59,934.01	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
<i>Sectorial Index (mention the index that has been considered and reasons for considering the same)</i>	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Note:

- 1) Market price of the issuer has taken at end of Listing day i.e. September 15,2020.
- 2) S&P SENSEX price is taken of September 15, 2020.

- 3 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

<b>Accounting ratio</b>	<b>Name of company</b>	<b>As disclosed in the offer document (See Schedule VI Part A clause 9(K) to SEBI (ICDR) Regulations, 2018)</b>	<b>At the end of 1st FY</b>	<b>At the end of 2nd FY</b>	<b>At the end of 3rd FY</b>
<b>EPS</b>	<b>Issuer (Basic)</b>		Will be updated at the end of 1st FY	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
	<b>Peer Group</b>				
	Dixon Technologies Limited	32.31			
	Amber Enterprises India Limited	32.41			
<b>P/E**</b>	<b>Issuer</b>				
	<b>Peer Group</b>				
	Dixon Technologies Limited	126.60			
	Amber Enterprises India Limited	70.30			
<b>RoNW (%)</b>	<b>Issuer</b>				
	<b>Peer Group</b>				
	Dixon Technologies Limited	21.90			
	Amber Enterprises India Limited	4.44			
<b>NAV per share based on balance sheet</b>	<b>Issuer</b>				
	<b>Peer Group</b>				
	Dixon Technologies Limited	168.06			
	Amber Enterprises India Limited	526.17			

4 Any other material information: NA

**Notes:**

1. Since the shares of company were listed on September 15, 2022. The 1st Financial year of the company will be March 31, 2023.